

SBS SECURITIES
JSC

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 2804/2026/CV-SBS
Ref results of private issuance of shares.

Ho Chi Minh City, April 28th, 2026

DISCLOSURE OF UNUSUAL INFORMATION

**To: State Securities Commission
Vietnam Stock Exchange
Hanoi Stock Exchange**

1. Organization information:

- Organization name: SBS Securities Joint Stock Company
- Ticker: SBS
- Head office: 40 Pham Ngoc Thach, Xuan Hoa Ward, Ho Chi Minh City
- Telephone: (84-28) 6268.6868 Fax: (84-28) 3932 5665
- E-mail: hung.lt@sbsc.com.vn; nga.ttt@sbsc.com.vn
- Spokes woman: Ms Tran Thi Thu Nga

2. Contents of disclosed information:

Resolution No. 06/2026/NQ-HĐQT dated April 28, 2026, of the Board of Directors of SBS Securities Joint Stock Company regarding the unsuccessful private issuance of shares.

3. This information was published on the company's website on April 28, 2026 at the link: <https://sbsc.com.vn/qhcd/cong-bo-thong-tin>

We hereby commit that the information published above is true and take full legal responsibility for the content of the information published above.

**Recipient:*

As "To"

** Save: Doc Department*

**Organization representative
Party authorized to disclose information**



Tran Thi Thu Nga

**SBS SECURITIES JOINT STOCK
COMPANY**

No: 06/2026/NQ-HĐQT

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Hochiminh City, April 28 2026

**RESOLUTION THE BOARD OF DIRECTOR
SBS SECURITIES JOINT STOCK COMPANY**

- *Based on the Enterprise Law No. 59/2020/QH14, passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;*
- *Based on the Securities Law No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, and its amendments and supplements;*
- *Based on Government Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of several articles of the Securities Law and its amendments and supplements;*
- *Based on the Charter of SBS Securities Joint Stock Company;*
- *Based on Resolution No. 01/2025/NQ-ĐHĐCĐ dated June 16, 2025, of the Annual General Meeting of Shareholders;*
- *Based on the Minutes of the Board of Directors Meeting No. 06/2026/BBH-HĐQT dated April 28, 2026, regarding the results of the private placement of shares;*
- *Based on the actual situation;*

RESOLUTION:

Article 1: The private issuance offering, with a total offering value of VND 500,000,000,000 (Five hundred billion Vietnamese Dong), was unsuccessful because, at the time the offering ended, no investors deposited funds into the escrow account as per the issuance plan. Reason: Due to market fluctuations, investors were unable to secure the necessary financing to participate.

Article 2: The Board of Directors is tasked with carrying out the procedures and signing the relevant documents and paperwork concerning the unsuccessful outcome of the public offering.

Article 3: This resolution takes effect from the date of signing. Members of the Board of Directors, the Executive Board, and relevant Divisions, Departments, and Units are responsible for implementing this resolution.

Recipients:

- *As Article 3;*
- *Save BOD's office*

On behalf of the board of the Directors

Chairman



PHAN QUOC HUYNH