

SBS SECURITIES  
JSC

SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness  
-----

No: 1205/2026/CV-SBS  
Ref SSC has received the the report on the  
results of SBS's private issuance.

Ho Chi Minh City, May 12<sup>th</sup>, 2026

**DISCLOSURE OF UNUSUAL INFORMATION**

**To: State Securities Commission  
Vietnam Stock Exchange  
Hanoi Stock Exchange**

1. Organization information:

- Organization name: SBS Securities Joint Stock Company
- Ticker: SBS
- Head office: 40 Pham Ngoc Thach, Xuan Hoa Ward, Ho Chi Minh City
- Telephone: (84-28) 6268.6868 Fax: (84-28) 3932 5665
- Spokes woman: Ms Tran Thi Thu Nga
- E-mail: [hung.lt@sbsc.com.vn](mailto:hung.lt@sbsc.com.vn); [nga.ttt@sbsc.com.vn](mailto:nga.ttt@sbsc.com.vn)

2. Contents of disclosed information:

On May 12, 2026, SBS Securities Joint Stock Company received Official Letter No. 3764/UBCK-QLKD dated May 7, 2026, from the State Securities Commission regarding the report on the results of the private issuance of shares by SBS Securities Joint Stock Company.

3. This information was published on the company's website on May 12, 2026 at the link: <https://sbsc.com.vn/qhcd/cong-bo-thong-tin>

We hereby commit that the information published above is true and take full legal responsibility for the content of the information published above.

\*Recipient:  
As "To"  
\* Save: TH Department

**Organization representative  
Party authorized to disclose information**



**Tran Thi Thu Nga**



INCOMING DOCUMENTS

No: 57 – Dated: May 12, 2026

MINISTRY OF FINANCE  
STATES SECURITIES COMMISSION

No: 3764/UBCK-QLKD

*v/v the document of the results of the  
private issuance of shares by  
SBS Securities Joint Stock Company.*

TRANSLATION FOR REFERENCE ONLY

SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness

-----o0o-----

*Hanoi, May 07th 2026*

**TO : SBS SECURITIES JOINT STOCK COMPANY**

The State Securities Commission (SSC) has received the report on the results of the private issuance of shares by SBS Securities Joint Stock Company (the Company) in accordance with Official Letter No. 23/2026/CV-SBS dated April 28, 2026, regarding the report on the results of the private issuance, accompanied by Board of Directors Resolution No. 06/2026/NQ-HĐQT dated April 28, 2026, and Report on the results of the private placement of shares No. 01/2026/SBS-BCKQ dated April 28, 2026.

Accordingly, in Board of Directors Resolution No. 06/2026/NQ-HĐQT dated April 28, 2026, the Company's Board of Directors approved the results of the unsuccessful private issuance of shares because, at the time the offering ended, no investors deposited funds into the escrow account as per the issuance plan.

The State Securities Commission hereby informs the Company.

**Received:**

- *As above*
- *Chairman (to report)*
- *VNX, HNX;*
- *VSDC;*
- *Save: VT, QLKD (04b)*

**ON BEHALF OF CHAIRMAN  
SIGNED ON BEHALF OF THE HEAD OF THE  
SECURITIES BUSINESS MANAGEMENT DEPARTMENT  
DEPUTY HEAD OF DEPARTMENT**

*/Signed and sealed/*

**LE THI MAI**