SBS SECURITIES JSC	**SOCIALIST REPUBLIC OF VIETNAM** **Independence – Freedom – Happiness** ---------------
No: 1007/2026/CV-SBS *the private placement from SBS.*	*Ho Chi Minh City, July 10th, 2026*

DISCLOSURE OF UNUSUAL INFORMATION

To: State Securities Commission
Vietnam Stock Exchange
Hanoi Stock Exchange

1. Organization information:

- Organization name:	SBS Securities Joint Stock Company
- Ticker:	SBS
- Head office:	40 Pham Ngoc Thach, Xuan Hoa Ward, Ho Chi Minh City
- Telephone:	(84-28) 6268.6868 Fax: (84-28) 3932 5665
- Spokes woman:	Ms Tran Thi Thu Nga
- E-mail:	hung.lt@sbsc.com.vn; nga.ttt@sbsc.com.vn

2. Contents of disclosed information:

Resolution No. 09/2026/NQ-HĐQT of the Board of Directors of SBS Securities Joint Stock Company, signed on July 10, 2026, approves the private placement of shares of the Company. For detailed information, please see the attached Resolution.

3. This information was published on the company's website on July 10, 2026 at the link: https://sbsc.com.vn/en/shareholder-relations.

We hereby commit that the information published above is true and take full legal responsibility for the content of the information published above.

Recipient:
As "To"
* ***Save:*** *TH Department*

Organization representative
Party authorized to disclose information

CÔNG TY CỔ PHẦN CHỨNG KHOÁN SBS
QUẬN 3 - T.P HỒ CHÍ MINH

Tran Thi Thu Nga

SBS SECURITIES JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM
No: 09/2026/NQ-HĐQT	**Independence – Freedom – Happiness**

Hochiminh City, July 10, 2026

RESOLUTION

THE BOARD OF DIRECTORS SBS SECURITIES JOINT STOCK COMPANY

- *Pursuant to the Enterprise Law 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;*
- *Pursuant to the Securities Law 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 and its amendments and supplements;*
- *Based on Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of the Securities Law and its amending and supplementary documents;*
- *Pursuant to the Charter of SBS Securities Joint Stock Company;*
- *Based on Resolution No. 01/2026/NQ-ĐHĐCĐ of the Annual General Meeting of Shareholders 2026 dated June 8, 2026;*
- *Based on the Minutes of the Board of Directors Meeting No. 09/2026/BBH-HĐQT dated July 10, 2026*

RESOLVES:

Article 1: To approve the implementation of the private placement of shares in accordance with the plan approved under Resolution No. 01/2026/NQ-GMS of the 2026 Annual General Meeting of Shareholders dated June 8, 2026.

Article 2: To approve the detailed plan for the use of proceeds from the private placement of shares, as follows:

Offering Price: VND 10.000 per share. Total number of shares offered: 15,000,000 (Fifteen million) shares. Total expected proceeds from the private placement to investors: VND 150,000,000,000 (In words: One hundred fifty billion Vietnamese Dong), detailed as follows:

No	Capital requirements	Value (VND)	Proportion	Estimated disbursement time
1	Securities trading activities	70.000.000.000	46,67%	Between 2026 and the end of 2027 after approval by the State Securities Commission.
2	Activities include providing investors with advance trading loans and securities margin loans.	80.000.000.000	53,33%	Between 2026 and the end of 2027 after approval by the State Securities Commission.
	Total	**150.000.000.000**	**100%**	

In the event that the private placement does not generate 100% of the expected proceeds, the Board of Directors shall increase the Company's charter capital based on the actual amount of capital raised from the offering and allocate such proceeds proportionately for the Company's business activities in accordance with the above-mentioned plan.

Article 3: To approve and confirm that SBS Securities Joint Stock Company is in compliance with the regulations on cross-ownership as prescribed under the Law on Enterprises.

Article 4: To approve the list of proposed professional securities investors participating in the private placement and the transfer restriction period applicable to each investor, as follows:

No	Investor's name	Personal identification number or Business registration certificate	Object		Number of shares owned before the offering	Number of shares expected to be distributed (shares)	Expected ownership percentage after the offering (%)	Relationship with the Issuer, Board of Directors, Supervisory Board, and Management Board.	Transfer restriction period (*)
			Strategic investor/Professional stock investor	Foreign investors/Economic organizations with foreign investors holding more than 50% of the charter capital/Domestic investors					
1	Nguyen Gia Long	001077009814	professional stock investor	domestic investors	-	7.500.000	4,64	None	1 year
2	Pham Ngoc Chien	035067002755	professional stock investor	domestic investors	-	7.500.000	4,64	None	1 year
Total					-	**15.000.000**	**9,28**		

(*): The transfer restriction period begins from the date the offering ends.

Article 5: To approve the Company's commitment that the private placement shall be conducted in compliance with the maximum foreign ownership ratio applicable to the Company, which is 100%

The list of professional securities investors approved by the Board of Directors to participate in the private placement consists solely of domestic investors, thereby ensuring that the maximum foreign ownership ratio applicable to the Company remains at 100%.

Article 6: To approve the plan for handling any unsubscribed shares, as follows:

In the event that the professional securities investors approved by the Board of Directors do not subscribe for all of the offered shares or fail to exercise their subscription rights, the Board of Directors shall seek alternative investors, subject to the following conditions:

- The shares shall only be offered and allocated to professional securities investors in accordance with Clause 3, Article 43 of Decree No. 155/2020/ND-CP dated 31 December 2020.
- Such investors must satisfy the selection criteria for offerees and all offering conditions. The rights and obligations applicable to such investors shall not be more favorable than those approved by the Annual General Meeting of Shareholders under Resolution No. 01/2026/NQ-AGMS dated 8 June 2026.
- The allocation shall not be made to any organization, individual or related person if such allocation would result in the ownership ratio of such organization, individual or related person exceeding the threshold requiring a public tender offer under applicable laws.

Should the Board of Directors be unable to identify any alternative investor meeting the above criteria, the Board of Directors shall proceed with the increase of the Company's charter capital based on the actual proceeds raised from the private placement and shall allocate and utilize such proceeds in a manner appropriate to the Company's business and operational requirements.

Article 7: To approve the registration of additional trading of the newly issued shares with the Hanoi Stock Exchange (HNX) and the registration of additional securities with the Vietnam Securities Depository and Clearing Corporation (VSDC) in accordance with applicable laws.

Article 8: To approve the application dossier for the private placement of shares of SBS Securities Joint Stock Company, comprising the following documents:

- Application for registration of the private placement of shares;
- Securities Business Operation License No. 17/UBCK-GPHĐKD issued by the State Securities Commission on 29 September 2006; Securities Business Establishment and Operation License No. 109/UBCK-GPHĐKD issued by the State Securities Commission on 28 January 2010; Amended License No. 34/GPĐC-UBCK issued by the State Securities Commission on 15 May 2024;
- Enterprise Registration Certificate No. 0304579068, twelfth amendment, issued by the Ho Chi Minh City Department of Finance on 4 July 2024;
- Resolution No. 01/2026/NQ-AGMS dated 8 June 2026 and Minutes No. 01/2026/BB-AGMS dated 8 June 2026 of the 2026 Annual General Meeting of Shareholders of SBS Securities Joint Stock Company;
- Proposal No. 05/2026/TT-HDQT dated 8 June 2026 regarding the approval of the share issuance plan for the increase of the Company's charter capital (detailed plan attached);
- Board of Directors' Resolution No. 09/2026/NQ-HDQT and Minutes of the Board of Directors' Meeting No. 09/2026/BBH-HDQT regarding the private placement;
- Charter of SBS Securities Joint Stock Company;
- Charter of SBS Securities Joint Stock Company;
- Commitment No. 01/2026/SBS-CK regarding the satisfaction of the conditions for the share offering for charter capital increase;
- Commitment No. 02/2026/SBS-CK regarding compliance with the regulations on cross-ownership;
- Official Letter No. 32/2026/CV-SBS regarding the registration of the list of professional securities investors participating in the private placement;
- Official Letter No. 33/2026/CV-SBS regarding the maximum foreign ownership ratio and Official Letter No. 4317/UBCK-QLKD dated 7 July 2022 of the State Securities Commission regarding the reporting of SBS's foreign ownership ratio;
- Bank confirmation on the opening of the escrow account of SBS Securities Joint Stock Company;
- Other documents relating to the Company's private placement.

Article 9: To assign and authorize the Chief Executive Officer of the Company to organize and implement the private placement, execute all relevant legal documents, and carry out all necessary procedures to complete the private placement in compliance with this Resolution and applicable laws. Within the scope of the authority delegated by the Board of Directors, the Chief Executive Officer may further delegate such authority to other personnel for implementation in accordance with their assigned responsibilities.

Article 10: This Resolution shall take effect from the date of signing. Members of the Board of Directors, the Board of Management, and all relevant divisions, departments and units of the Company shall be responsible for the implementation of this Resolution.

Recipients:

- *As Article 10;*
- *Save BOD Office*

ON BEHALF OF THE BOARD OF THE DIRECTORS

CHAIRMAN

S.G.P: 62 - C.T.C.P
CÔNG TY
CỔ PHẦN
CHỨNG KHOÁN
SBS
QUẬN 3 - T.P HỒ CHÍ MINH

PHAN QUOC HUYNH

SBS SECURITIES JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM Independence – Freedom – Happiness
No: 09/2026/BBH-HĐQT	*Hochiminh City, July 10, 2026*

MINUTES
BOARD OF DIRECTOR
SBS SECURITIES JOINT STOCK COMPANY

I. COMPANY INFORMATION:

1. Company Name: SBS Securities Joint Stock Company.
2. Head office address: 40 Pham Ngoc Thach Street, Xuan Hoa Ward, Ho Chi Minh City, Vietnam.
3. Securities business operating license No. 17/UBCK-GPHDKD issued by the State Securities Commission on September 29, 2006; Securities establishment and operation license No. 109/UBCK-GPHDKD issued by the State Securities Commission on January 28, 2010. Amendment license No. 34/GPDC-UBCK issued by the State Securities Commission on May 15, 2024.

II. TIME AND LOCATION OF THE MEETING:

1. Time: 8:30 AM, July 10, 2026
2. Location: Hanoi Branch Office, 41-43 Pham Hong Thai Street, Ba Dinh Ward, Hanoi City, Vietnam.

III. PARTICIPANTS:

The Board of Directors members attending the meeting include::

Mr Phan Quoc Huynh	- Chairman
Mr Duong Manh Hung	- Permanent Vice Chairman
Mr Tran Ngoc Tuan	- Vice Chairman
Mr Tran Van Dinh	- Independence Board Member
Mr Nguyen Trung Kien	- Board Member
Ms Le Thi Tra	- Independence Board Member

The meeting participants unanimously elected:

Meeting chair: Mr. Phan Quoc Huynh – Chairman of the Board of Directors of the Company

IV. AGENDA OF THE MEETING

The Company's Board of Directors held a meeting to discuss and vote on the following specific matters:

Content 1: To approve the implementation of the private placement of shares in accordance with the plan approved under Resolution No. 01/2026/NQ-GMS of the 2026 Annual General Meeting of Shareholders dated June 8, 2026

Content 2: To approve the detailed plan for the use of proceeds from the private placement of shares, as follows:

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	Total	**150.000.000.000**	**100%**	

In the event that the private placement does not generate 100% of the expected proceeds, the Board of Directors shall increase the Company's charter capital based on the actual amount of capital raised from the offering and allocate such proceeds proportionately for the Company's business activities in accordance with the above-mentioned plan.

<u>Nội dung 3:</u> To approve and confirm that SBS Securities Joint Stock Company is in compliance with the regulations on cross-ownership as prescribed under the Law on Enterprises.

<u>Nội dung 4:</u> To approve the list of proposed professional securities investors participating in the private placement and the transfer restriction period applicable to each investor, as follows:

No	Investor's name	Personal identification number or Business registration certificate	Object		Number of shares owned before the offering	Number of shares expected to be distributed (shares)	Expected ownership percentage after the offering (%)	Relationship with the Issuer, Board of Directors, Supervisory Board, and Management Board.	Transfer restriction period (*)
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Total					-	**15.000.000**	**9,28**		

(*): The transfer restriction period begins from the date the offering ends

<u>Content 5:</u> To approve the Company's commitment that the private placement shall be conducted in compliance with the maximum foreign ownership ratio applicable to the Company, which is 100%

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<u>Content 6:</u> To approve the plan for handling any unsubscribed shares, as follows:

In the event that the professional securities investors approved by the Board of Directors do not subscribe for all of the offered shares or fail to exercise their subscription rights, the Board of Directors shall seek alternative investors, subject to the following conditions:

- The shares shall only be offered and allocated to professional securities investors in accordance with Clause 3, Article 43 of Decree No. 155/2020/ND-CP dated 31 December 2020.

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Content 9: To assign and authorize the Chief Executive Officer of the Company to organize and implement the private placement, execute all relevant legal documents, and carry out all necessary procedures to complete the private placement in compliance with this Resolution and applicable laws. Within the scope of the authority delegated by the Board of Directors, the Chief Executive Officer may further delegate such authority to other personnel for implementation in accordance with their assigned responsibilities.

V. VOTING

The meeting concluded at 9:30 AM on the same day. The minutes were read and approved by the members of the Board of Directors, who signed the minutes below as a basis for implementation.

PERMANENT VICE CHAIRMAN	**CHAIRMAN**
DUONG MANH HUNG	**PHAN QUOC HUYNH**
INDEPENDENT BOARD MEMBER	**VICE CHAIRMAN**
TRAN VAN DINH	**TRAN NGOC TUAN**
INDEPENDENT BOARD MEMBER	**BOARD MEMBER**
LE THI TRA	**NGUYEN TRUNG KIEN**