

SBS SECURITIES
JSC

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 3007/2026/CV-SBS
*Ref SSC has received the private placement
offering documents from SBS.*

Ho Chi Minh City, July 30th, 2026

DISCLOSURE OF UNUSUAL INFORMATION

**To: State Securities Commission
Vietnam Stock Exchange
Hanoi Stock Exchange**

1. Organization information:

- Organization name: SBS Securities Joint Stock Company
- Ticker: SBS
- Head office: 40 Pham Ngoc Thach, Xuan Hoa Ward, Ho Chi Minh City
- Telephone: (84-28) 6268.6868 Fax: (84-28) 3932 5665
- Spokes woman: Ms Tran Thi Thu Nga
- E-mail: hung.lt@sbsc.com.vn; nga.ttt@sbsc.com.vn

2. Contents of disclosed information:

On July 30, 2026, SBS Securities Joint Stock Company received official letter No. 7144/UBCK-QLKD from the State Securities Commission confirming receipt of the registration dossier for the private placement of shares of SBS Securities Joint Stock Company.

3. This information was published on the company's website on July 30, 2026 at the link:
<https://sbsc.com.vn/en/investor-relations/information-disclosure>

We hereby commit that the information published above is true and take full legal responsibility for the content of the information published above.

**Recipient:
As "To"
* Save: TH Department*

**Organization representative
Party authorized to disclose information**



Tran Thi Thu Nga



**MINISTRY OF FINANCE
STATES SECURITIES COMMISSION**

No: 7144/UBCK-QLKD
v/v Registration documents for the
private placement offering of SBS Securities JSC.

TRANSLATION FOR REFERENCE ONLY

SOCIALIST REPUBLIC OF VIETNAM
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Hanoi, July 30th 2026

TO : SBS SECURITIES JOINT STOCK COMPANY

The State Securities Commission (SSC) has received the registration dossier for the private placement of shares under Registration Certificate No. 02/2026/SBS-ĐKCB dated July 21, 2026, from SBS Securities Joint Stock Company (the Company). The SSC has the following comments:

1. Organizations and individuals participating in the process of preparing dossiers and reports related to securities and securities market activities shall be legally responsible for the legality, accuracy, truthfulness, and completeness of these dossiers and reports; Organizations and individuals participating in the verification of dossiers and reports shall be legally responsible within the scope related to those dossiers and reports as stipulated in Clause 1, Article 11a of the Securities Law, supplemented by Clause 4, Article 1 of Law No. 56/2024/QH15.

2. The State Securities Commission (UBCKNN) has announced on its website that it has received the complete registration dossier for the private placement of shares by the Company. The Company's private placement plan is implemented in accordance with Resolution No. 01/2026/NQ-ĐHĐCĐ of the Annual General Meeting of Shareholders dated June 08, 2026, Resolution No. 09/2026/NQ-HĐQT of the Board of Directors dated July 10, 2026, and current legal regulations.

3. Within 10 days from the end of the offering period, the State Securities Commission (SSC) requests the Company to submit a Report on the results of the offering, along with confirmation from the bank where the escrow account is opened, regarding the amount of proceeds from the offering to the SSC, and to publish information on the Company's website about the results of the offering as stipulated in Clause 4, Article 48 of Government Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of a number of articles of the Law on Securities.

The State Securities Commission hereby informs the Company.

Received:

- As above
- Chairman (to report)
- VNX, HNX, VSDC
- Save: VT, QLKD (04b)

ON BEHALF OF CHAIRMAN
SIGNED ON BEHALF OF THE HEAD OF THE
SECURITIES BUSINESS MANAGEMENT DEPARTMENT

DEPUTY HEAD OF DEPARTMENT
/Signed and sealed/

LE THI MAI