SBS SECURITIES
JSC

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 2008/2026/CV-SBS
the result of private placement

Ho Chi Minh City, August 20th, 2026

DISCLOSURE OF UNUSUAL INFORMATION

To: State Securities Commission
Vietnam Stock Exchange
Hanoi Stock Exchange

1. Organization information:

- Organization name:	SBS Securities Joint Stock Company
- Ticker:	SBS
- Head office:	40 Pham Ngoc Thach, Xuan Hoa Ward, Ho Chi Minh City
- Telephone:	(84-28) 6268.6868 Fax: (84-28) 3932 5665
- Spokes woman:	Ms Tran Thi Thu Nga
- E-mail:	hung.lt@sbsc.com.vn; nga.ttt@sbsc.com.vn

2. Contents of disclosed information:

a. Resolution No. 11/2026/NQ-HĐQT dated August 19, 2026, of the Board of Directors of SBS Securities Joint Stock Company, regarding the approval of the results of the Company's private placement of shares.

b. Report on the results of the private placement of shares.

3. This information was published on the company's website on August 20, 2026 at the link: https://sbsc.com.vn/en/shareholder-relations.

We hereby commit that the information published above is true and take full legal responsibility for the content of the information published above.

Recipient:
As "To"
** **Save:** TH Department*

Organization representative
Party authorized to disclose information

CÔNG TY CỔ PHẦN CHỨNG KHOÁN SBS
QUẬN 3 - T.P HỒ CHÍ MINH

Tran Thi Thu Nga

SBS SECURITIES JOINT STOCK COMPANY
No: 11/2026/NQ-HĐQT

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Hochiminh City, August 19, 2026

RESOLUTION

THE BOARD OF DIRECTORS SBS SECURITIES JOINT STOCK COMPANY

- *Pursuant to the Enterprise Law 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020;*
- *Pursuant to the Securities Law 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 and its amendments and supplements;*
- *Based on Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of the Securities Law and its amending and supplementary documents;*
- *Pursuant to the Charter of SBS Securities Joint Stock Company;*
- *Based on Resolution No. 01/2026/NQ-ĐHĐCĐ of the Annual General Meeting of Shareholders 2026 dated June 8, 2026;*
- *Based on the Minutes of the Board of Directors Meeting No. 11/2026/BBH-HĐQT dated August 19, 2026*

RESOLVES:

Article 1: Approval of the list of professional securities investors who have deposited funds to purchase shares in the private placement, specifically as follows:

No	Investor's name	Personal identification number or Business registration certificate	Object		Number of shares owned before the offering	Total number of shares distributed	Total number of shares held after the offering	Ownership percentage after the offering
			Strategic investor/Professional stock investor	Foreign investors/Economic organizations with foreign investors holding more than 50% of the charter capital/Domestic investors				
1	Nguyen Gia Long	001077009814	professional stock investor	domestic investors	-	7.500.000	7.500.000	4,81%
2	Pham Ngoc Chien	035067002755	professional stock investor	domestic investors	-	2.000.000	2.000.000	1,28%
Total					-	**9.500.000**	**9.500.000**	**6,09%**

Article 2: Based on the results of the private share placement by SBS Securities Joint Stock Company, details are as follows:

- Name of shares offered: Shares of SBS Securities Joint Stock Company
- Total number of shares expected to be offered: 15,000,000 shares (In words: Fifteen million shares)
- Total number of offered shares distributed: 9,500,000 shares (In words: Nine million five hundred thousand shares), representing 63.33% of the total number of shares planned for offering.
- Total number of shares not purchased by investors: 5,500,000 shares (In words: Five million five hundred thousand shares), representing 36.67% of the total shares intended for offering

Article 3: Through the cancellation of 5,500,000 shares (in words: five million five hundred thousand shares) due to professional securities investors failing to fully pay for the purchase.

Article 4: The CEO is authorized and directed to carry out the necessary tasks and sign relevant legal documents to complete the matters outlined above, ensuring compliance with the Resolution and applicable laws. Within the scope of authority granted by the Board of Directors, the CEO is permitted to sub-delegate specific tasks to other personnel, provided such actions remain within the limits of the authority originally granted to the CEO by the Board.

Article 5: This Resolution takes effect from the date of signing. Members of the Board of Directors, the Board of Management, and relevant divisions, departments, and units are responsible for implementing this Resolution.

Recipients:

- *As Article 5;*
- *Save BOD Office*

ON BEHALF OF THE BOARD OF THE DIRECTORS

CHAIRMAN

S.G.P: 62 - C.T.C.P
CÔNG TY
CỔ PHẦN
CHỨNG KHOÁN
SBS
QUẬN ... T.P HỒ CHÍ MINH

PHAN QUOC HUYNH

SBS SECURITIES JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM
	Independence – Freedom – Happiness
No: 02/2026/SBS-BCKQ	*Hochiminh City, August 19, 2026*

REPORT

Results of the private placement pf shres

To: State Securities Commission

I. Introduction to the Issuer

1. Name of Issuing Organization: SBS Securities Joint Stock Company

2. Abbreviated Name: SBS

3. Head Office Address: 40 Pham Ngoc Thach, Vo Thi Sau Ward, District 3, Ho Chi Minh City

4. Telephone: 028 6268 6868; Fax: 028 3932 5665; Website: www.sbsc.com.vn

5. Charter Capital: 1,466,076,000,000 (one trillion four hundred sixty-six billion seventy-six million) VND.

6. Stock Ticker Symbol: SBS

7. Settlement Account Location: Saigon Thuong Tin Commercial Joint Stock Bank (Sacombank) – Central Branch – Nam Ky Khoi Nghia Transaction Office Account Number: 0600 0599 0011

8. Enterprise Registration Certificate (Enterprise ID No. 0304579068) issued by the Ho Chi Minh City Department of Finance; initial issuance date: September 29, 2006; 12th amendment registration date: July 4, 2024.

- Main business lines: Securities brokerage; Securities investment consultancy; Proprietary trading; Securities depository; Securities underwriting

- Main products/services: Securities brokerage; Securities investment consultancy; Proprietary trading; Securities depository; Securities underwriting

9. Establishment and Operation License (if applicable under specialized regulations): Securities Business License No. 17/UBCK-GPHĐKD issued by the State Securities Commission on September 29, 2006; Securities Business License No. 109/UBCK-GPHĐKD issued by the State Securities Commission on January 28, 2010, and subsequent amended licenses..

II. Offering plan

1. Stock name: SBS Securities Joint Stock Company shares

2. Share type: Common shares

3. Terms of warrants attached to preferred shares: None

4. Number of shares offered: 15,000,000 (fifteen million) shares.

5. Offering price:

- Maximum offering price: 10,000 VND/share.

- Minimum offering price: 10,000 VND/share.

6. Transfer restriction period: Newly issued shares offered via private placement shall be subject to a one-year transfer restriction applicable to professional securities investors, commencing from the date of completion of the offering (the date of completion of the offering is the date the offering concludes).

7. Total expected amount to be raised: 150,000,000,000 (One hundred and fifty billion) VND.

8. Offering closing date: August 19, 2026.

III. Share offering results

1. Total shares distributed: 9,500,000 (nine million five hundred thousand) shares, representing 63.33% of the total shares offered, of which:

- Domestic investors: 9,500,000 (nine million five hundred thousand) shares;

- Foreign investors and economic organizations with foreign investors holding over 50% of charter capital: 0 shares.

2. Selling price:

- Lowest selling price: 10,000 VND/share.

- Highest selling price: 10,000 VND/share.

- Weighted average selling price: 10,000 VND/share.

3. Total proceeds from the offering: 95,000,000,000 (ninety-five billion) VND.

4. Total expenses: 0 VND.

- Share distribution fees: 0 VND.

- Other expenses: 0 VND.

5. Total net proceeds from the offering: 95,000,000,000 (ninety-five billion) VND.

IV. List and ownership percentages of investors participating in the share purchase

	Investor's name	Personal identification number or Business registration certificate	Object		Number of shares owned before the offering	Total number of shares distributed	Total number of shares held after the offering	Ownership percentage after the offering
			Strategic investor/Professional stock investor	Foreign investors/Economic organizations with foreign investors holding more than 50% of the charter capital/Domestic investors				
1	Nguyen Gia Long	001077009814	professional stock investor	domestic investors	-	7.500.000	7.500.000	4,81%
2	Pham Ngoc Chien	035067002755	professional stock investor	domestic investors	-	2.000.000	2.000.000	1,28%
Total					-	9.500.000	9.500.000	6,09%

V. Attached document: Written confirmation from the bank holding the blocked account regarding the proceeds from the offering.

Hochiminh City, August 19 2026

SBS SECURITIES JOINT STOCK COMPANY

LEGAL REPRESENTATIVE

CHIEF EXECUTIVE OFFICER

CÔNG TY CỔ PHẦN CHỨNG KHOÁN SBS

DUONG MANH HUNG